

MARKET STATISTICS for the DFW AREA

MARCH 2023

Presented by County and MLS Area



MARCH 2023 TEXAS STATEWIDE HOUSING REPORT



ACTIVE LISTINGS



MEDIAN SALES PRICE \$332,500



~113.3%

79,662 in MARCH 2023

~0.8%

Compared to MARCH 2022

MONTHS OF INVENTORY



CLOSED SALES



2.7 MONTHS

Compared to 1.1 in MARCH 2022

12.4%

30,968 in MARCH 2023

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DAYS ON MARKET

DAYS TO CLOSE

64

35

TOTAL 99 Days on Market 24 days more than MARCH 2022



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MARCH 2023 **DFW METROPLEX HOUSING REPORT**



ACTIVE LISTINGS



MEDIAN SALES PRICE \$390,000



129.8%

16,467 in MARCH 2023

V0.8%

Compared to MARCH 2022

MONTHS OF INVENTORY



CLOSED SALES



2.1 MONTHS

Compared to 0.8 in MARCH 2022

1.3%

8,639 in MARCH 2023

DAYS ON MARKET

DAYS TO CLOSE

59

32

TOTAL 91 Days on Market 28 days more than MARCH 2022



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MARCH 2023 COLLIN COUNTY HOUSING REPORT



ACTIVE LISTINGS



MEDIAN SALES PRICE \$500,000



▲141.2%

2,094 in MARCH 2023

7.4%

Compared to MARCH 2022

MONTHS OF INVENTORY



CLOSED SALES



17 MONTHS

Compared to 0.6 in MARCH 2022

9.4%

1,423 in MARCH 2023

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DAYS ON MARKET

DAYS TO CLOSE

58

36

TOTAL 94 Days on Market 32 days more than MARCH 2022



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MARCH 2023 DALLAS COUNTY HOUSING REPORT



ACTIVE LISTINGS



MEDIAN SALES PRICE \$343,000



81.9%

3,314 in MARCH 2023

4.4%

Compared to MARCH 2022

MONTHS OF INVENTORY



CLOSED SALES



1.8 MONTHS

Compared to 0.8 in MARCH 2022

16.0%

1,880 in MARCH 2023

DAYS ON MARKET

DAYS TO CLOSE

42

28

TOTAL 70 Days on Market 16 days more than MARCH 2022



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MARCH 2023 DENTON COUNTY HOUSING REPORT



ACTIVE LISTINGS



MEDIAN SALES PRICE \$440,000



159.0%

2,150 in MARCH 2023

5.0%

Compared to MARCH 2022

MONTHS OF INVENTORY



CLOSED SALES



1.8 MONTHS

Compared to 0.6 in MARCH 2022



1,381 in MARCH 2023

DAYS ON MARKET

DAYS TO CLOSE

64

36

TOTAL 100 Days on Market 35 more days than MARCH 2022



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MARCH 2023 GRAYSON COUNTY HOUSING REPORT



ACTIVE LISTINGS



MEDIAN SALES PRICE \$304,000



181.0%

607 in MARCH 2023

△1.3%

Compared to MARCH 2022

MONTHS OF INVENTORY



CLOSED SALES



2.9 MONTHS

Compared to 1.0 in MARCH 2022



243 in MARCH 2023

DAYS ON MARKET

DAYS TO CLOSE

78

36

TOTAL 114 Days on Market 42 days more than MARCH 2022



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MARCH 2023 TARRANT COUNTY HOUSING REPORT



ACTIVE LISTINGS



▲109.9%

3,635 in MARCH 2023

MEDIAN SALES PRICE \$340,000



2.9%

Compared to MARCH 2022

MONTHS OF INVENTORY



CLOSED SALES



1.8 MONTHS

Compared to 0.7 in MARCH 2022

4.4%

2,111 in MARCH 2023

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DAYS ON MARKET

DAYS TO CLOSE

56

30

TOTAL 86 Days on Market 31 days more than MARCH 2022



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MLS Summary Report for: **MARCH 2023**

Dallas-Fort Worth-Arlington Metropolitan Statistical Area

| Dalias-Fort Worth-Arlington Metropolitan Statistical Area | | | | | | | | | | |
|---|---------------|---------|-----------------|---------|-------|---------|----------|-------|------------|-----------|
| Property Type | Sales | YoY% | Dollar Volume | YoY% | Av | g Price | YoY% | 6 Med | lian Price | YoY% |
| Resi Sale-Condominium | 296 | -31% | \$105,749,104 | -26% | \$3 | 357,260 | 79 | 6 | \$275,000 | 8% |
| Resi Sale-Farm | 13 | -72% | \$14,299,000 | -72% | \$1,0 | 099,923 | 2% | 6 | \$880,000 | 9% |
| Resi Sale-Manufactured Home | 32 | 129% | \$7,243,383 | 169% | \$2 | 226,356 | 189 | 6 | \$223,500 | 15% |
| Resi Sale-Mobile Home | 41 | -66% | \$8,736,075 | -67% | \$2 | 213,075 | -3% | 6 | \$195,000 | -10% |
| Resi Sale-Single Family Residence | 8,028 | 0% | \$3,808,702,851 | -2% | \$4 | 174,427 | -2% | 6 | \$394,900 | -1% |
| Resi Sale-Townhouse | 285 | -7% | \$119,152,597 | -10% | \$4 | 118,079 | -2% | 6 | \$413,995 | 5% |
| Resi Lease-Condominium | 214 | 14% | \$539,039 | 26% | | \$2,519 | 119 | 6 | \$1,930 | 4% |
| Resi Lease-Single Family Residence | 3,191 | 29% | \$7,917,174 | 33% | | \$2,481 | 3% | 6 | \$2,295 | 4% |
| Resi Lease-Townhouse | 251 | 31% | \$712,679 | 46% | | \$2,839 | 119 | 6 | \$2,650 | 6% |
| Commercial Lease | 46 | -28% | \$567,069 | 188% | Ş | 12,328 | 3009 | 6 | \$1,875 | -15% |
| Commercial Sale | 63 | -52% | \$38,520,782 | -61% | \$6 | 611,441 | -189 | 6 | \$415,000 | 3% |
| Land | 479 | -30% | \$121,200,320 | -38% | \$2 | 253,028 | -129 | 6 | \$132,500 | 1% |
| Residential Income | 53 | -27% | \$24,133,000 | -44% | \$4 | 155,340 | -23% | 6 | \$359,000 | -11% |
| | | | | | | | | | | |
| Property Type | Avg Price PSF | YoY% | Median Price | PSF Y | oY% |] | DOM | YoY% | Sold to Li | st Price |
| Resi Sale-Condominium | \$253.55 | 4% | \$23 | 38.12 | 2% | | 36 | -12% | | 98.0% |
| Resi Sale-Farm | \$418.51 | 4% | \$37 | 72.22 | 10% | | 117 | 34% | | 90.1% |
| Resi Sale-Manufactured Home | \$141.86 | 18% | \$13 | 36.09 | 13% | | 57 | 58% | | 92.5% |
| Resi Sale-Mobile Home | \$131.16 | -7% | \$12 | 26.84 | -3% | | 51 | 6% | | 90.4% |
| Resi Sale-Single Family Residence | \$200.55 | -3% | \$19 | 91.47 | -2% | | 60 | 140% | | 95.6% |
| Resi Sale-Townhouse | \$222.25 | 0% | \$21 | 19.17 | 3% | | 66 | 89% | | 97.2% |
| Resi Lease-Condominium | \$1.98 | 12% | 9 | \$1.84 | 12% | | 41 | 37% | | 97.3% |
| Resi Lease-Single Family Residence | \$1.29 | 4% | 9 | \$1.24 | 2% | | 39 | 63% | | 97.3% |
| Resi Lease-Townhouse | \$1.55 | 7% | 9 | \$1.47 | 5% | | 40 | 43% | | 97.4% |
| Commercial Lease | \$1.11 | -26% | 9 | \$1.04 | 27% | | 101 | -30% | | 106.7% |
| Commercial Sale | \$187.44 | -7% | \$13 | 39.86 | -19% | | 132 | -43% | | 84.9% |
| Land | N/A | N/A | | N/A | N/A | | 86 | -1% | | 90.4% |
| Residential Income | \$183.40 | 4% | \$16 | 89.58 | -1% | | 35 | 75% | | 103.2% |
| | | | | | | | | | | |
| Property Type | Pending Sal | | | tings Y | oY% | Active | Listings | YoY% | Months 1 | Inventory |
| Resi Sale-Condominium | 3 | 06 -249 | /6 | 440 | -6% | | 519 | 38% | | 1.8 |
| Resi Sale-Farm | | 5 -869 | % | 24 | -33% | | 115 | -13% | | 6.9 |
| Resi Sale-Manufactured Home | | 49 969 | | 80 | 33% | | 129 | 169% | | 3.6 |
| Resi Sale-Mobile Home | | 51 -489 | % | 80 | -26% | | 161 | 7% | | 2.8 |
| Resi Sale-Single Family Residence | 7,9 | 96 -19 | 6 10 | 0,009 | 1% | | 15,326 | 134% | | 2.1 |
| Resi Sale-Townhouse | 3 | 18 -19 | % | 405 | 9% | | 557 | 129% | | 2.1 |
| Resi Lease-Condominium | 1 | 33 159 | % | 264 | 11% | | 334 | 33% | | 1.9 |
| Resi Lease-Single Family Residence | 2,0 | 11 269 | % | 3,614 | 31% | | 3,925 | 103% | | 1.5 |
| Resi Lease-Townhouse | 1 | 68 509 | % | 343 | 49% | | 392 | 136% | | 1.9 |
| Commercial Lease | | 51 -169 | % | 138 | 19% | | 708 | 7% | | 16.2 |
| Commercial Sale | | 65 -479 | % | 208 | 41% | | 1,229 | -19% | | 17.3 |
| Land | 4 | 95 -269 | % | ,216 | 2% | | 5,305 | 75% | | 11.5 |
| Residential Income | | 58 -69 | % | 85 | -2% | | 150 | 46% | | 3.1 |



| | Listings vs Sales | | | | | | |
|----------|-------------------|----------|--------|--------|--|--|--|
| County | Active | Listings | Sales | | | | |
| | Mar-22 | Mar-23 | Mar-22 | Mar-23 | | | |
| Collin | 2,254 | 4,380 | 2,022 | 2,164 | | | |
| Dallas | 4,442 | 6,720 | 3,184 | 2,928 | | | |
| Denton | 2,096 | 3,918 | 1,781 | 2,015 | | | |
| Ellis | 987 | 1,674 | 416 | 412 | | | |
| Grayson | 1,066 | 1,677 | 458 | 443 | | | |
| Hunt | 754 | 1,312 | 317 | 274 | | | |
| Johnson | 974 | 1,692 | 401 | 368 | | | |
| Kaufman | 883 | 1,688 | 525 | 462 | | | |
| Parker | 1,035 | 2,017 | 495 | 353 | | | |
| Rockwall | 509 | 941 | 306 | 366 | | | |
| Tarrant | 3,834 | 6,740 | 3,136 | 3,173 | | | |
| Wise | 655 | 1,079 | 194 | 186 | | | |

| County | Median Sales Price (\$) | | | | | | |
|----------|-------------------------|-----------|-----------|--|--|--|--|
| | Mar-22 | Mar-23 | MAR YoY % | | | | |
| Collin | \$436,403 | \$402,000 | -7.88% | | | | |
| Dallas | \$315,000 | \$289,000 | -8.25% | | | | |
| Denton | \$409,513 | \$380,000 | -7.21% | | | | |
| Ellis | \$360,000 | \$360,000 | 0.00% | | | | |
| Grayson | \$269,500 | \$258,000 | -4.27% | | | | |
| Hunt | \$250,000 | \$275,340 | 10.14% | | | | |
| Johnson | \$305,000 | \$313,003 | 2.62% | | | | |
| Kaufman | \$316,750 | \$298,623 | -5.72% | | | | |
| Parker | \$331,000 | \$396,000 | 19.64% | | | | |
| Rockwall | \$369,500 | \$364,387 | -1.38% | | | | |
| Tarrant | \$320,000 | \$306,000 | -4.38% | | | | |
| Wise | \$318,750 | \$299,995 | -5.88% | | | | |



Housing Activity for Dallas - Fort Worth - Arlington MSA

Home Sales



